

**IIFCL MUTUAL FUND (IDF)**

8TH FLOOR, HINDUSTAN TIMES BUILDING, 18 &amp; 20, KASTURBA GANDHI MARG, NEW DELHI – 110001

**IIFCL Mutual Fund (Infrastructure Debt Fund) Series - I**

Half yearly portfolio statement of "IIFCL Mutual Fund (Infrastructure Debt Fund) Series-I" for the period ended on 31st March 2016

Pursuant to Regulation 59A of SEBI (Mutual Funds) Regulations, 1996

Name of Instrument	Rating	Quantity	Market/Fair Value (Rs. in Lacs)	% to Net Assets
<b>Debt Instruments</b>				
13.25% GVR Infra Projects Limited 13-Aug-2022 NCD	BWR A-	600	6,276.49	16.76%
12.00% Green Infra Wind Farm Assets Limited 30-Dec-2023 NCD	ICRA BBB+	500	5,140.99	13.73%
13.25% D P Jain & Co. Infrastructure Private Limited 12-Aug-2022 NCD #	BWR A-	400	4,170.72	11.14%
11.00% Velankani Information Systems Private Limited 31-May-2023 Series A NCD	IND AA	250	2,577.07	6.88%
12.15% GMR WARORA NCD 25SEP2022 SRS I	IND BBB-	250	2,523.50	6.74%
12.15% GMR WARORA NCD 25SEP2023 SRS II	IND BBB-	250	2,523.50	6.74%
12.15% GMR WARORA NCD 25NOV2023 SRS III	IND BBB-	250	2,523.50	6.74%
12.75% DPJ-DRA Tollways Private Limited 06-Sep-2020 NCD #	BWR BBB	200	1,753.27	4.68%
11.00% Velankani Information Systems Private Limited 31-May-2023 Series C NCD	IND AA	80	824.66	2.20%
11.00% Velankani Information Systems Private Limited 31-May-2023 Series E NCD	IND AA	70	728.38	1.95%
<b>Government Securities / Treasury Bills</b>				
91 DAY T-BILL (09JUN16)	Sovereign	3000000	2,961.59	7.91%
<b>Sub Total</b>			<b>32,003.66</b>	<b>85.48%</b>
<b>Total</b>			<b>32,003.66</b>	<b>85.48%</b>
<b>Term Deposit</b>			5,214.91	13.93%
<b>Total</b>			<b>5,214.91</b>	<b>13.93%</b>
<b>Net Receivable/Payable</b>			221.74	0.59%
<b>NET ASSETS</b>			<b>37,440.31</b>	<b>100.00%</b>

\*\* Thinly traded/Non traded securities # Unlisted Security.

**Notes:**

- Total NPAs provided for and its percentage to NAV : Nil.
- Net Assets Value per unit (in Rs.) are as follows :

Plan/Option	As on March 31, 2016	As on September 30, 2015
Growth	12,48,010.2490	11,79,248.5192

- Details of Dividend declared per unit (in Rs.) during the half-year ended March 31, 2016 is Nil.
- No Bonus declared during the half-year ended March 31, 2016.
- Total outstanding exposure in derivative instruments as on March 31, 2016 : Nil.
- Total investments in Foreign Securities / Overseas ETFs as at March 31, 2016 and its percentage to NAV : Nil.
- Details of Repo transactions in corporate debt securities for the half year ended March 31, 2016 : Nil.
- Details of transactions of "Credit Default Swap" for half year ended March 31, 2016: Nil.
- Average maturity of the portfolio : 1958 days.

कृते आई आई एफ सी एल म्युचुअल फण्ड  
For IIFCL Mutual Fund :

*[Signature]*  
प्राधिकृत हस्ताक्षरी  
Authorised Signatory