

## IIFCL MUTUAL FUND (IDF)

8TH FLOOR, HINDUSTAN TIMES BUILDING, 18 & 20, KASTURBA GANDHI MARG, NEW DELHI - 110001

### IIFCL Mutual Fund (Infrastructure Debt Fund) Series - I

Half yearly portfolio statement of "IIFCL Mutual Fund (Infrastructure Debt Fund) Series-I" for the period ended on March 31, 2017

Pursuant to Regulation 59A of SEBI (Mutual Funds) Regulations, 1996

Name of Instrument	Rating	Quantity	Market/Fair Value (Rs. in Lacs)	% to Net Assets
<b>Debt Instruments</b>				
13.25% GVR Infra Projects Limited 13-Aug-2022 NCD	BWR BBB+	600	6,315.05	15.19%
12.00% Green Infra Wind Farm Assets Limited 30-Dec-2023 NCD	ICRA A-	500	5,260.35	12.65%
13.50% Feedback Energy Distribution Company Limited 20-JAN-2023 NCD	CARE BBB-	500	5,160.96	12.41%
13.25% D P Jain & Co. Infrastructure Private Limited 12-Aug-2022 NCD #	BWR A-	400	4,168.12	10.03%
11.00% Velankani Information Systems Private Limited 31-May-2023 Series A NCD	CARE AA (SO)	250	2,593.55	6.24%
12.15% GMR WARORA NCD 25SEP2022 SRS I	CARE D	250	2,500.00	6.01%
12.15% GMR WARORA NCD 25SEP2023 SRS II	CARE D	250	2,500.00	6.01%
12.15% GMR WARORA NCD 25NOV2023 SRS III	CARE D	250	2,500.00	6.01%
12.75% DPJ-DRA Tollways Private Limited 06-Sep-2020 NCD #	BWR BBB (SO)	200	1,426.54	3.43%
8.85% East North Interconnection Company Limited 30-Sep-19 NCD	CRISIL AAA (SO)	100	1,014.85	2.44%
11.00% Velankani Information Systems Private Limited 31-May-2023 Series C NCD	CARE AA (SO)	80	829.94	2.00%
11.00% Velankani Information Systems Private Limited 31-May-2023 Series E NCD	CARE AA (SO)	70	729.92	1.76%
14.00% Velankani Information Systems Private Limited 31-May-2020 Series I NCD	CARE BBB	50	409.67	0.99%
<b>Government Securities / Treasury Bills</b>				
91 DAY T-BILL (15JUN17)	Sovereign	500000	494.16	1.19%
364 DAY T-BILL (22JUN17)	Sovereign	500000	493.62	1.19%
<b>Sub Total</b>			<b>36,396.74</b>	<b>87.55%</b>
<b>Total</b>			<b>36,396.74</b>	<b>87.55%</b>
<b>Term Deposits</b>				
<b>Sub Total</b>			<b>4,575.04</b>	<b>11.01%</b>
<b>Total</b>			<b>4,575.04</b>	<b>11.01%</b>
<b>Net Receivable/Payable</b>			<b>599.80</b>	<b>1.44%</b>
<b>NET ASSETS</b>			<b>41,571.58</b>	<b>100.00%</b>

\*\* Thinly traded/Non traded securities # Unlisted Security.

**Notes:**

1) Total NPAs provided for and its percentage to NAV : Nil.

2) Net Assets Value per unit (in Rs.) are as follows :

Plan/Option	As on September 30, 2016	As on March 31, 2017
Growth	13,06,648.4887	13,85,719.3218

3) Details of Dividend declared per unit (in Rs.) during the half-year ended March 31, 2017 is Nil.

4) No Bonus declared during the half-year ended March 31, 2017.

5) Total outstanding exposure in derivative instruments as on March 31, 2017 : Nil.

6) Total investments in Foreign Securities / Overseas ETFs as at March 31, 2017 and its percentage to NAV : Nil.

7) Details of Repo transactions in corporate debt securities for the half year ended March 31, 2017 : Nil.

8) Details of transactions of "Credit Default Swap" for half year ended March 31, 2017: Nil.

9) Average maturity of the portfolio : 1815 days.