

## IIFCL MUTUAL FUND (IDF)

8TH FLOOR, HINDUSTAN TIMES BUILDING, 18 & 20, KASTURBA GANDHI MARG, NEW DELHI – 110001

### IIFCL Mutual Fund (Infrastructure Debt Fund) Series - I

Half yearly portfolio statement of "IIFCL Mutual Fund (Infrastructure Debt Fund) Series-I" for the period ended on March 31, 2018

Pursuant to Regulation 59A of SEBI (Mutual Funds) Regulations, 1996

Name of Instrument	Rating	Quantity	Market/Fair Value (Rs. in Lacs)	% to Net Assets
<b>Debt Instruments</b>				
<b>Non Convertible Debentures</b>				
13.25% GVR Infra Projects Limited 13-Aug-2022 NCD**	BWR D	600	5,400.00	12.34%
13.50% Feedback Energy Distribution Company Limited 20-JAN-2023 NCD**	CARE BBB+	500	5,130.21	11.73%
12.00% Green Infra Wind Farm Assets Limited 30-Dec-2023 NCD**	ICRA A-	500	5,085.40	11.62%
13.25% D P Jain & Co. Infrastructure Private Limited 12-Aug-2022 NCD #	BWR A-	400	4,097.70	9.37%
12.15% GMR WARORA NCD 25SEP2022 SRS I**	CARE BB	250	2,500.00	5.71%
12.15% GMR WARORA NCD 25SEP2023 SRS II**	CARE BB	250	2,500.00	5.71%
12.15% GMR WARORA NCD 25NOV2023 SRS III**	CARE BB	250	2,500.00	5.71%
12.75% DPJ-DRA Tollways Private Limited 06-Sep-2020 NCD #	BWR BBB (SO)	200	1,114.50	2.55%
8.85% East North Interconnection Company Limited 30-Sep-19 NCD**	CRISIL AAA (SO)	100	1,004.93	2.30%
<b>Money Market Instruments</b>				
<b>Commercial Paper</b>				
Infrastructure Leasing & Financial Services Limited 26-JUN-2018	CARE A1+	100	492.00	1.12%
<b>Government Securities / Treasury Bills</b>				
364 DAY TBILL (13DEC18)	Sovereign	4700000	4,498.09	10.28%
364 DAY TBILL (24JAN19)	Sovereign	2159600	2,052.36	4.69%
364 DAY TBILL (10JAN19)	Sovereign	1749400	1,666.42	3.81%
364 DAY TBILL (26APR18)	Sovereign	1500000	1,493.86	3.41%
364 DAY TBILL (21JUN18)	Sovereign	666000	657.12	1.50%
364 DAY TBILL (13SEP18)	Sovereign	510000	495.81	1.13%
364 DAY TBILL (15NOV18)	Sovereign	500000	480.78	1.10%
364 DAY TBILL (17JAN19)	Sovereign	500000	475.73	1.09%
364 DAY TBILL (10MAY18)	Sovereign	265000	263.31	0.60%
364 DAY TBILL (12APR18)	Sovereign	155000	154.72	0.35%
<b>Sub Total</b>			<b>42,062.94</b>	<b>96.14%</b>
<b>Total</b>			<b>42,062.94</b>	<b>96.14%</b>
<b>Term Deposits</b>			<b>1,616.57</b>	<b>3.70%</b>
<b>Sub Total</b>			<b>1,616.57</b>	<b>3.70%</b>
<b>Total</b>			<b>1,616.57</b>	<b>3.70%</b>
<b>Net Receivable/Payable</b>			<b>70.20</b>	<b>0.16%</b>
<b>NET ASSETS</b>			<b>43,749.70</b>	<b>100.00%</b>
<b>** Thinly traded/Non traded securities # Unlisted Security.</b>				

**Notes:**

1) Total NPAs provided for and its percentage to NAV : Rs 1,000,76712.33/- (2.31%)

2) Net Assets Value per unit (in Rs.) are as follows :

Plan/Option	As on September 30, 2017	As on March 31, 2018
Growth	14,45,395.2992	14,58,323.4483

3) Details of Dividend declared per unit (in Rs.) during the half-year ended March 31, 2018 is Nil.

4) No Bonus declared during the half-year ended March 31, 2018.

5) Total outstanding exposure in derivative instruments as on March 31, 2018 : Nil.

6) Total investments in Foreign Securities / Overseas ETFs as at March 31, 2018 and its percentage to NAV : Nil.

7) Details of Repo transactions in corporate debt securities for the half year ended March 31, 2018 : Nil.

8) Details of transactions of "Credit Default Swap" for half year ended March 31, 2018: Nil.

9) Average maturity of the portfolio : 1225 days.