

IIFCL MUTUAL FUND (IDF)

8TH FLOOR, HINDUSTAN TIMES BUILDING, 18 & 20, KASTURBA GANDHI MARG, NEW DELHI - 110001

IIFCL Mutual Fund (Infrastructure Debt Fund) Series - II

Half yearly portfolio statement of "IIFCL Mutual Fund (Infrastructure Debt Fund) Series-II" for the period ended on March 31, 2018

Pursuant to Regulation 59A of SEBI (Mutual Funds) Regulations, 1996

Name of Instrument	Rating	Quantity	Market/Fair Value (Rs. in Lacs)	% to Net Assets
Debt Instruments				
Non Convertible Debentures				
12.75% Feedback Infrastructure Private Limited 20-Dec-2022 NCD**	CARE BBB+	300	3,121.43	14.67%
9.20% IL&FS Trans Network Limited 15-Apr-2022 NCD**	ICRA AA+ (SO)	300	3,073.61	14.45%
9.15% SP Jammu Udampur Highway Limited 30-Jun-27 NCD**	CARE AAA (SO)	100	1,084.40	5.10%
8.30% Darbhanga Motihari Transmission Company Private Limited 31-Mar-27 NCD**	CARE AAA (SO)	50	517.02	2.43%
8.30% Darbhanga Motihari Transmission Company Private Limited 31-Dec-26 NCD**	CARE AAA (SO)	50	516.69	2.43%
Government Securities / Treasury Bills				
364 DAY TBILL (17AUG18)	Sovereign	3500000	3,420.09	16.07%
364 DAY TBILL (13SEP18)	Sovereign	3350000	3,256.81	15.31%
364 DAY TBILL (19JUL18)	Sovereign	3000000	2,945.81	13.84%
364 DAY TBILL (24JAN19)	Sovereign	2359500	2,242.33	10.54%
364 DAY TBILL (07FEB19)	Sovereign	500000	474.07	2.23%
364 DAY TBILL (10JAN19)	Sovereign	304800	290.34	1.36%
Sub Total			20,942.59	98.42%
Total			20,942.59	98.42%
Term Deposits			131.00	0.62%
Sub Total			131.00	0.62%
Total			131.00	0.62%
Net Receivable/Payable			204.24	0.96%
NET ASSETS			21,277.83	100.00%
** Thinly traded/Non traded securities # Unlisted Security.				

Notes:

1) Total NPAs provided for and its percentage to NAV : Nil.

2) Net Assets Value per unit (in Rs.) are as follows :

Plan/Option	As on September 30, 2017	As on March 31, 2018
Growth	10,20,168.0736	10,63,891.6168

3) Details of Dividend declared per unit (in Rs.) during the half-year ended March 31, 2018 is Nil.

4) No Bonus declared during the half-year ended March 31, 2018.

5) Total outstanding exposure in derivative instruments as on March 31, 2018 : Nil.

6) Total investments in Foreign Securities / Overseas ETFs as at March 31, 2018 and its percentage to NAV : Nil.

7) Details of Repo transactions in corporate debt securities for the half year ended March 31, 2018 : Nil.

8) Details of transactions of "Credit Default Swap" for half year ended March 31, 2018: Nil.

9) Average maturity of the portfolio : **832 days.**