

## IIFCL MUTUAL FUND (IDF)

8TH FLOOR, HINDUSTAN TIMES BUILDING, 18 & 20, KASTURBA GANDHI MARG, NEW DELHI – 110001

### IIFCL Mutual Fund (Infrastructure Debt Fund) Series - I

Half yearly portfolio statement of "IIFCL Mutual Fund (Infrastructure Debt Fund) Series-I" for the period ended on September 30, 2017

Pursuant to Regulation 59A of SEBI (Mutual Funds) Regulations, 1996

Name of Instrument	Rating	Quantity	Market/Fair Value (Rs. in Lacs)	% to Net Assets
<b>Debt Instruments</b>				
13.25% GVR Infra Projects Limited 13-Aug-2022 NCD**	BWR D	600	6,000.00	13.84%
12.00% Green Infra Wind Farm Assets Limited 30-Dec-2023 NCD**	ICRA A-	500	5,273.80	12.16%
13.50% Feedback Energy Distribution Company Limited 20-JAN-2023 NCD**	CARE BBB+ (SO)	500	5,181.77	11.95%
13.25% D P Jain & Co. Infrastructure Private Limited 12-Aug-2022 NCD #	BWR A-	400	4,184.26	9.65%
11.00% Velankani Information Systems Private Limited 31-May-2023 Series A NCD**	CARE AA (SO)	250	2,583.86	5.96%
12.15% GMR WARORA NCD 25SEP2022 SRS I**	CARE BB	250	2,500.00	5.77%
12.15% GMR WARORA NCD 25SEP2023 SRS II**	CARE BB	250	2,500.00	5.77%
12.15% GMR WARORA NCD 25NOV2023 SRS III**	CARE BB	250	2,500.00	5.77%
12.75% DPJ-DRA Tollways Private Limited 06-Sep-2020 NCD #	BWR BBB (SO)	200	1,126.24	2.60%
8.85% East North Interconnection Company Limited 30-Sep-19 NCD**	CRISIL AAA (SO)	100	1,017.64	2.35%
11.00% Velankani Information Systems Private Limited 31-May-2023 Series C NCD**	CARE AA (SO)	80	826.83	1.91%
11.00% Velankani Information Systems Private Limited 31-May-2023 Series E NCD**	CARE AA (SO)	70	736.08	1.70%
14.00% Velankani Information Systems Private Limited 31-May-2020 Series I NCD**	CARE BBB	50	308.89	0.71%
<b>Government Securities / Treasury Bills</b>				
364 DAY TBILL (26APR18)	Sovereign	1500000	1,449.01	3.34%
312 DAY TBILL 16MAR18)	Sovereign	991000	963.91	2.22%
364 DAY TBILL (21JUN18)	Sovereign	666000	637.43	1.47%
182 DAY TBILL (16NOV17)	Sovereign	500000	496.21	1.14%
329 DAY TBILL (12MAR18)	Sovereign	500000	486.65	1.12%
364 DAY TBILL (13SEP18)	Sovereign	510000	481.44	1.11%
364 DAY TBILL (29MAR18)	Sovereign	420000	407.65	0.94%
364 DAY TBILL (10MAY18)	Sovereign	265000	255.38	0.59%
364 DAY TBILL (12APR18)	Sovereign	155000	150.08	0.35%
<b>Sub Total</b>			<b>40,067.13</b>	<b>92.40%</b>
<b>Total</b>			<b>40,067.13</b>	<b>92.40%</b>
<b>Term Deposits</b>			<b>2,899.98</b>	<b>6.69%</b>
<b>Sub Total</b>			<b>2,899.98</b>	<b>6.69%</b>
<b>Total</b>			<b>2,899.98</b>	<b>6.69%</b>
<b>Net Receivable/Payable</b>			<b>394.75</b>	<b>0.91%</b>
<b>NET ASSETS</b>			<b>43,361.86</b>	<b>100.00%</b>
** Thinly traded/Non traded securities # Unlisted Security.				

**Notes:**

1) Total NPAs provided for and its percentage to NAV : Nil

2) Net Assets Value per unit (in Rs.) are as follows :

Plan/Option	As on March 31, 2017	As on September 30, 2017
Growth	13,85,719.3218	14,45,395.2992

3) Details of Dividend declared per unit (in Rs.) during the half-year ended September 30, 2017 is Nil.

4) No Bonus declared during the half-year ended September 30, 2017.

5) Total outstanding exposure in derivative instruments as on September 30, 2017 : Nil

6) Total investments in Foreign Securities / Overseas ETFs as at September 30, 2017 and its percentage to NAV : Nil

7) Details of Repo transactions in corporate debt securities for the half year ended September 30, 2017 : Nil

8) Details of transactions of "Credit Default Swap" for half year ended September 30, 2017 : Nil

9) Average maturity of the portfolio : 1579 days