

## IIFCL MUTUAL FUND (IDF)

8TH FLOOR, HINDUSTAN TIMES BUILDING, 18 & 20, KASTURBA GANDHI MARG, NEW DELHI - 110001

### IIFCL Mutual Fund (Infrastructure Debt Fund) Series - II

Half yearly portfolio statement of "IIFCL Mutual Fund (Infrastructure Debt Fund) Series-II" for the period ended on September 30, 2017

Pursuant to Regulation 59A of SEBI (Mutual Funds) Regulations, 1996

Name of Instrument	Rating	Quantity	Market/Fair Value (Rs. in Lacs)	% to Net Assets
<b>Government Securities / Treasury Bills</b>				
364 DAY TBILL (01FEB18)	Sovereign	8000000	7,837.57	38.41%
364 DAY TBILL (17AUG18)	Sovereign	3500000	3,318.74	16.27%
364 DAY TBILL (13SEP18)	Sovereign	3350000	3,162.40	15.50%
91 DAY TBILL (12OCT17)	Sovereign	3000000	2,994.54	14.68%
364 DAY TBILL (15FEB18)	Sovereign	2500000	2,443.59	11.98%
364 DAY T-BILL (21DEC17)	Sovereign	500000	493.36	2.42%
312 DAY TBILL (16MAR18)	Sovereign	143000	139.09	0.68%
<b>Sub Total</b>			<b>20,389.28</b>	<b>99.93%</b>
<b>Total</b>			<b>20,389.28</b>	<b>99.93%</b>
<b>Term Deposits</b>			90.20	0.44%
<b>Sub Total</b>			<b>90.20</b>	<b>0.44%</b>
<b>Total</b>			<b>90.20</b>	<b>0.44%</b>
<b>Net Receivable/Payable</b>			-76.12	-0.37%
<b>NET ASSETS</b>			<b>20,403.36</b>	<b>100.00%</b>
<b>** Thinly traded/Non traded securities # Unlisted Security.</b>				

**Notes:**

1) Total NPAs provided for and its percentage to NAV : Nil

2) Net Assets Value per unit (in Rs.) are as follows :

Plan/Option	As on March 31, 2017	As on September 30, 2017
Growth	Nil ^^	10,20,168.0736

3) Details of Dividend declared per unit (in Rs.) during the half-year ended September 30, 2017 is Nil.

4) No Bonus declared during the half-year ended September 30, 2017.

5) Total outstanding exposure in derivative instruments as on September 30, 2017 : Nil

6) Total investments in Foreign Securities / Overseas ETFs as at September 30, 2017 and its percentage to NAV : Nil

7) Details of Repo transactions in corporate debt securities for the half year ended September 30, 2017 : Nil

8) Details of transactions of "Credit Default Swap" for half year ended September 30, 2017: Nil

9) ^^ Since the Fund was launched in the current Half Year, there was no opening balance.

10) Average maturity of the portfolio : 175 days