

**IIFCL**  
**MUTUAL FUND (IDF)**

**IIFCL Asset Management Company Limited (IAMCL)**  
**CIN:U65991DL2012GOI233601**  
**Asset Management Company to IIFCL Mutual Fund (IDF),**  
**SEBI Regn. No. MF/071/13/01**  
**Corporate Office- 5th floor, Block 2, Plate A, NBCC Tower,**  
**East Kidwai Nagar New Delhi-110023**  
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**NOTICE under Regulation 39(3) of SEBI (Mutual Funds) Regulations, 1996.**  
**Winding up of all scheme(s) of IIFCL Mutual Fund (IDF) under Regulation 39(2)(a) of SEBI**  
**(Mutual Funds) Regulations, 1996**

**NOTICE is hereby given** pursuant to compliance of SEBI (Mutual Funds) Regulations, 1996 (as amended from time to time) and Master Circular for Mutual Funds issued by SEBI vide its circular no. SEBI/HO/IMD/DF2/CIR/P/2020/156 dated August 24, 2020, that the Board of Trustees of IIFCL Mutual Fund (IDF) (IIFCL MF) have decided to prematurely wind up both the existing scheme(s) of IIFCL Mutual Fund (IDF) namely “IIFCL Mutual Fund Infrastructure Debt Fund Series I” and “IIFCL Mutual Fund Infrastructure Debt Fund Series II” under Regulation 39(2)(a) of SEBI (Mutual Funds) Regulations, 1996 inter-alia on account of higher compliance cost and inability to comply with SEBI (Mutual Funds) Regulations, 1996 and Circulars and Guidelines applicable for Infrastructure Debt Funds by IIFCL Mutual Fund (IDF) and IIFCL Asset Management Company Limited.

In terms of Regulation 39(3) of SEBI (Mutual Funds) Regulations, 1996, IAMCL will schedule a separate meeting of Unit holder(s) of “IIFCL Mutual Fund Infrastructure Debt Fund Series I” and “IIFCL Mutual Fund Infrastructure Debt Fund Series II” in due course.

The Trustees of IIFCL Mutual Fund (IDF) have authorised IAMCL to dispose of all the assets of the scheme(s) in the best interests of the Unit holder(s) and distribute assets/ proceeds after discharge of all the liabilities and expenses to the Unit holder(s), in proportion to their respective interests in the assets of the scheme in accordance with the applicable laws.

As per SEBI (Mutual Funds) Regulations, 1996, IAMCL will dispatch Individual letters to the Unitholders disclosing the circumstances leading to the winding up of the Scheme(s).

Intimation of any change of address/ bank details should be immediately forwarded to Investors Service Centers (ISCs) of Computer Age Management Services Ltd. (CAMS) (Registrar and Transfer Agent).

For any queries or clarifications in this regard, please contact ISCs of CAMS at 044- 61092894/ 044 28432494 or email at [iifcl\\_idf@camsonline.com](mailto:iifcl_idf@camsonline.com) or IAMCL at 011-24665900-07 or e-mail at [headoperation@iifclmf.com](mailto:headoperation@iifclmf.com).

**Date: 31<sup>st</sup> January,2023**  
**Place :New Delhi**

**On behalf of Board of Trustees of IIFCL Mutual Fund (IDF)**

**Sd/-**  
**Chairman**