

**IIFCL Asset Management Company Limited (IAMCL)
Asset Management Company to IIFCL Mutual Fund (IDF)
5th floor, Block 2, Plate A, NBCC Tower,
East Kidwai Nagar New Delhi-110023**

Expression of Interest for buying security from IIFCL Mutual Fund Infrastructure Debt Fund

IAMCL intends to liquidate the below Optionally Convertible Debentures of GMR Warora Energy Limited from IIFCL Mutual Fund Infrastructure Debt Fund Series-I:

| Issuer Name | ISIN of Security | No. of OCDs | Total outstanding amount | Base Price for bidding/ Base Discounting Factor |
|---------------------------|-------------------------|---------------------------------|---|--|
| GMR Warora Energy Limited | INE124L07089 | 18,302,625 of FV of Rs. 10 each | Rs. 18,30,04,320/- (repayable in quarterly instalments of Rs. 2030 per quarter up to March,2038 and Rs. 9,14,47,350/- each instalment in June,2038 and September 2038 bearing interest @0.01% p.a. payable annually) | Rs. 3.81 Cr/ 12 % |

Offers are invited for purchase of the above security at a price higher than the base price/ at a lower discounting factor via e-mail at analyst@iifclmf.com and head.fin@iifclmf.com within 7 days (i.e., latest by 28.10.2024 upto 5:00 pm). The bidder submitting the offer would be required to execute the deal within next 5 working days i.e., by 05.11.2024.

Interested bidder may seek further details of the offered security through e-mail on analyst@iifclmf.com and head.fin@iifclmf.com .

For any queries or clarifications in this regard, please contact IAMCL at 011-24665909-03.

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.